Investment Committee:

Proposed Revisions to Terms of Reference:

- 1. To review the Investment Strategy and make recommendations to the Council for revision of the same.
- To determine any investment or purchase using the Investment Fund up to the value of £10 £5 million, in accordance with the Investment Strategy. All investments or purchases to be subject to a (documented) review by the S151 Officer, Monitoring Officer, Fund Manager and Executive Head of Business Services (any of whom may require the proposal to be referred to Council for approval).
- 3. To review with officer advice current and future investment opportunities.
- 4. To determine when to receive external advice on investment opportunities.
- 5. To receive performance reports on the Investment Fund on a quarterly basis.

